

ADITYA BIRLA



February 4, 2016

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Fax # 022 - 2272 3121

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax # 022 – 2659 8120

Sub. Shareholding Pattern of Aditya Birla Fashion and Retail Limited (formerly known as Pantaloons Fashion & Retail Limited) ("the Company") post allotment of Equity shares issued pursuant to the Composite Scheme of Arrangement between the Company, Aditya Birla Nuvo Limited, Madura Garments Lifestyle Retail Company Limited and their respective shareholders and creditors.

Ref: Regulation 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

[Scrip Code: BSE – 535755; NSE – ABFRL]

Dear Sir(s),

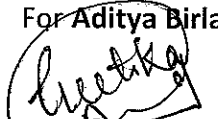
In reference to the above captioned subject, Shareholding Pattern of the Company as per the provisions of Regulation 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed herewith.

Request you to take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For Aditya Birla Fashion and Retail Limited


Geetika Anand

Company Secretary & Compliance Officer



Encl.: a/a

Aditya Birla Fashion and Retail Limited (formerly known as Pantaloons Fashion & Retail Limited)

701-704, 7th Floor, Skyline Icon Business Park,
86-92, Off A. K. Road, Marol Village, Andheri East,
Mumbai, Maharashtra-400059, India

CIN L18101MH2007PLC233901
Tel. +91 86529 05000
Fax +91 86529 05400

Website www.abfri.com
E-mail abfri@adityabirla.com

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity:	Aditya Birla Fashion And Retail Limited
2	Scrip Code/Name of Scrip/Class of Security:	535755
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	if under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment: January 27, 2016
4	Declaration:	The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	Yes	No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :28/01/2016

NSDL : 22/01/2016

CDSL :22/01/2016

Certified True Copy
For ADITYA BIRLA FASHION AND RETAIL LIMITED

Geetika Khanna
Geetika Khanna
Company Secretary



Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No. of Voting Rights Class (A)	Class (B)	Total			No. (a)	As a % of total Shares held (b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) as % of (A+B+C)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	
(A)	Promoter & Promoter Group	26	457,164,117	0	0	457,164,117	59.48	457,164,117	0	59.48	132,277,011	28.93	0	0	454,503,202	
(B)	Public	160,646	311,678,609	0	0	311,678,609	40.52	311,678,609	0	40.52	0	0.00	0	0	300,558,352	
(C)	Non Promoter - Non Public															
(C1)	Shares Underlying DRs						0.00		0	0.00		0.00				
(C2)	Shares Held By Employee Trust						0.00		0	0.00		0.00				
	Total	160,672	768,842,726	0	0	768,842,726	100.00	768,842,726	0	100.00	132,277,011	17.20	0	0.00	755,069,354	

GENERATED ON :28/01/2016 NSDL : 22/01/2016 CDSC :22/01/2016



Table B - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital	Number of Locked in shares	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held (b)	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)				
1 Indian																	
(a) Individuals / Hindu Undivided Family																	
(a) Rajashree Birla	AAPPL1583L	6	708,254	0	0	708,254	0.09	708,254	0	0.09	0	0.00	0	0	0.00	0	708,254
(a) Kumar Mangalam Birla	AEPFB5926H	2	663,696	0	0	663,696	0.09	663,696	0	0.09	0	0.00	0	0	0.00	0	663,696
(a) Neeraj Birla	AAPFB1530K	1	23,966	0	0	23,966	0.00	23,966	0	0.00	0	0.00	0	0	0.00	0	23,966
(a) Vasavadatta Bajaj	ADTPB8366J	1	10,270	0	0	10,270	0.00	10,270	0	0.00	0	0.00	0	0	0.00	0	10,270
(a) Aditya Vikram Kulkarni	AADHAI555M	1	9,542	0	0	9,542	0.00	9,542	0	0.00	0	0.00	0	0	0.00	0	9,542
(b) Government(s)		0	780	0	0	780	0.00	780	0	0.00	0	0.00	0	0	0.00	0	780
(c) Financial Institutions / Banks		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0.00	0	-
(d) Any Other (Specify)		20	456,455,863	0	0	456,455,863	59.39	456,455,863	0	59.39	0	0.00	0	0	0.00	0	456,455,863
(d) Bodie Corporate	AABCT4426F	20	456,455,863	0	0	456,455,863	59.39	456,455,863	0	59.39	0	0.00	0	0	0.00	0	456,455,863
(d) High Holdings Private Limited	AABCT6593K	1	85,030,930	0	0	85,030,930	11.06	85,030,930	0	11.06	0	0.00	0	0	0.00	0	85,030,930
(d) Ige Investment And Trade Private Limited	AABCT6593K	1	70,235,027	0	0	70,235,027	9.14	70,235,027	0	9.14	0	0.00	0	0	0.00	0	70,235,027
(d) Indigold Trade And Services Limited	AAFCM5307C	2	67,390,782	0	0	67,390,782	8.77	67,390,782	0	8.77	0	0.00	0	0	0.00	0	67,390,782
(d) Umang Commercial Company Ltd	AAACU13731B	1	64,972,778	0	0	64,972,778	8.45	64,972,778	0	8.45	0	0.00	0	0	0.00	0	64,972,778
(d) Trapit Trading And Investments Private Limited	AABCT6006B	1	49,004,462	0	0	49,004,462	6.38	49,004,462	0	6.38	0	0.00	0	0	0.00	0	49,004,462
(d) Hindalco Industries Limited	AAACH1201R	1	44,982,142	0	0	44,982,142	5.85	44,982,142	0	5.85	0	0.00	0	0	0.00	0	44,982,142
(d) Turquoise Investment And Finance Private Limited	AABCT5911H	1	33,493,678	0	0	33,493,678	4.36	33,493,678	0	4.36	0	0.00	0	0	0.00	0	33,493,678
(d) Birla Group Holdings Private Limited	AAACN2250C	1	18,773,560	0	0	18,773,560	2.44	18,773,560	0	2.44	0	0.00	0	0	0.00	0	18,773,560
(d) Grain Industries Ltd	AAACG4464B	1	17,398,243	0	0	17,398,243	2.26	17,398,243	0	2.26	0	0.00	0	0	0.00	0	17,398,243
(d) Aditya Birla Nuvo Limited	AABCT6006B	1	1,383,744	0	0	1,383,744	0.18	1,383,744	0	0.18	0	0.00	0	0	0.00	0	1,383,744
(d) Abn R & Ies Limited	AABCT6006B	1	1,207,843	0	0	1,207,843	0.16	1,207,843	0	0.16	0	0.00	0	0	0.00	0	1,207,843
(d) Pilani Investment And Industries Corporation Ltd.	AABCT6006B	1	972,909	0	0	972,909	0.13	972,909	0	0.13	0	0.00	0	0	0.00	0	972,909
(d) Eco Industries Ltd	AABCT6006B	1	619,647	0	0	619,647	0.08	619,647	0	0.08	0	0.00	0	0	0.00	0	619,647
(d) Naman Investment And Trading Co. Ltd.	AAACN0875E	1	596,310	0	0	596,310	0.08	596,310	0	0.08	0	0.00	0	0	0.00	0	596,310
(d) Birla Consultants Limited	AAACB4350R	1	149,006	0	0	149,006	0.02	149,006	0	0.02	0	0.00	0	0	0.00	0	149,006
(d) Birla Industrial Finance (India) Limited	AAACB4394F	1	144,508	0	0	144,508	0.02	144,508	0	0.02	0	0.00	0	0	0.00	0	144,508
(d) Abn Investment Limited	AAACB4394F	1	69,327	0	0	69,327	0.01	69,327	0	0.01	0	0.00	0	0	0.00	0	69,327
(d) Birla Industrial Investments (India) Limited	AAACB4397G	1	30,966	0	0	30,966	0.00	30,966	0	0.00	0	0.00	0	0	0.00	0	30,966
(d) Aditya Birla Nuvo Limited	AAACB4397G	1	1	0	0	1	0.00	1	0	0.00	0	0.00	0	0	0.00	0	1
(d) Sub Total (A)(1)		26	457,164,117	0	0	457,164,117	59.48	457,164,117	0	59.48	0	0.00	0	0	0.00	0	457,164,117
2 Foreign																	
(a) Individuals (Non-Resident Individuals / Foreign)		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0.00	0	-
(b) Government		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0.00	0	-
(c) Institutions		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0.00	0	-
(d) Foreign Portfolio Investor		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0.00	0	-
(e) Any Other (Specify)		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0.00	0	-
(e) Sub Total (A)(2)		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0.00	0	-
Total Shareholding of Promoter and Promoter Group (A) = (A)(B)+(A)(2)		26	457,164,117	0	0	457,164,117	59.48	457,164,117	0	59.48	0	0.00	0	0	0.00	0	457,164,117
Total Shareholding of Promoter and Promoter Group (A) = (A)(B)+(A)(2)		26	457,164,117	0	0	457,164,117	59.48	457,164,117	0	59.48	0	0.00	0	0	0.00	0	457,164,117



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s) (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Category & Name of the Shareholders	PAN	Nos. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of securities (as a percentage of diluted Share Capital)	Number of Locked-in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class - X	Class - Y	Total				No. (b)	As a % of total Shares held(b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As a % of (A+B+C)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)				
1 Institutions																	
(a) Mutual Fund		161	58,649,203	0	0	58,649,203	7.63	58,649,203	0	0	0	7.63	0	0.00	NA	NA	58,600,646
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
(e) Foreign Portfolio Investor		291	105,057,840	0	0	105,057,840	13.67	105,057,840	0	0	0	13.67	0	0.00	NA	NA	105,038,631
(f) India Opportunities Growth Fund Ltd. - Pinewood SIR	AACCIS097L		12,068,518	0	0	12,068,518	1.57	12,068,518	0	0	0	1.57	0	0.00	NA	NA	12,068,518
(g) Hsbc Global Investment Funds	AAAACH2122B		9,190,573	0	0	9,190,573	1.20	9,190,573	0	0	0	1.20	0	0.00	NA	NA	9,190,573
(h) A/C Hsbc Gf Mauritius	AAAACH2122B		9,190,573	0	0	9,190,573	1.20	9,190,573	0	0	0	1.20	0	0.00	NA	NA	9,190,573
(i) Franklin Templeton Investment Funds	AAABCT310I		7,771,488	0	0	7,771,488	1.01	7,771,488	0	0	0	1.01	0	0.00	NA	NA	7,771,488
(j) Financial Institutions / Banks		70	35,135,605	0	0	35,135,605	4.57	35,135,605	0	0	0	4.57	0	0.00	NA	NA	35,080,759
(k) Life Insurance Corporation Of India	AAACIO582H		31,516,768	0	0	31,516,768	4.10	31,516,768	0	0	0	4.10	0	0.00	NA	NA	31,516,768
(l) Insurance Companies		3	4,040,816	0	0	4,040,816	0.53	4,040,816	0	0	0	0.53	0	0.00	NA	NA	4,040,816
(m) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
(n) Any Other (Specify)		41	122,961	0	0	122,961	0.02	122,961	0	0	0	0.02	0	0.00	NA	NA	122,961
(o) Foreign Bank		39	36,017	0	0	36,017	0.00	36,017	0	0	0	0.00	0	0.00	NA	NA	36,017
(p) UTI		2	86,944	0	0	86,944	0.01	86,944	0	0	0	0.01	0	0.00	NA	NA	86,944
(q) Sub Total (B)(1)		566	203,006,425	0	0	203,006,425	26.41	203,006,425	0	0	0	26.41	0	0.00	NA	NA	203,006,425
(r) Central Government/ State Government(s)/ President of India																	
(s) Central Government / State Government(s)		1	5	0	0	5	0.00	5	0	0	0	0.00	0	0.00	NA	NA	5
(t) Sub Total (B)(2)		1	5	0	0	5	0.00	5	0	0	0	0.00	0	0.00	NA	NA	5
(u) Non-Institutions																	
(v) Individuals																	
(w) i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		155821	57,593,670	0	0	57,593,670	7.49	57,593,670	0	0	0	7.49	0	0.00	NA	NA	57,593,670
(x) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		196	11,985,073	0	0	11,985,073	1.55	11,985,073	0	0	0	1.55	0	0.00	NA	NA	11,985,073
(y) (b) NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
(z) (c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
(aa) Overseas Depositor(s) holding DRs (balancing figure)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0



Table II - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of Shareholders	No. of fully paid-up equity shares held	Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of securities on a percentage of diluted share capital	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No. of Voting Rights	Class eg: X	Class eg: Y					
(e)	(f)	(g)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)			(x)	(xi)	(xii)	(xiii)	
Any Other (Specify)		4062	39,093,436	0	0	39,093,436	5.09	39,093,436	0	0	0	0	0	0	38,666,280
Trusts		99	1,867,088	0	0	1,867,088	0.24	1,867,088	0	0	0	0	0	0	1,851,724
Foreign Nationals		1	20	0	0	20	0.00	20	0	0	0	0	0	0	20
Hindu Undivided Family		564	1,48,294	0	0	1,48,294	0.02	1,48,294	0	0	0	0	0	0	1,48,294
Non Resident Indians (Non Repat)		1063	1,469,119	0	0	1,469,119	0.19	1,469,119	0	0	0	0	0	0	1,399,667
Other Directors		3	119,829	0	0	119,829	0.02	119,829	0	0	0	0	0	0	119,829
Non Resident Indians (Repat)		298	185,707	0	0	185,707	0.02	185,707	0	0	0	0	0	0	185,267
Office Bearers		12	1,261	0	0	1,261	0.00	1,261	0	0	0	0	0	0	1,261
Clearing Member		305	4,755,516	0	0	4,755,516	0.62	4,755,516	0	0	0	0	0	0	4,755,516
Rodics Corporate		1777	30,546,602	0	0	30,546,602	3.97	30,546,602	0	0	0	0	0	0	30,205,963
Sub Total (B)(3)		160079	108,672,179	0	0	108,672,179	14.14	108,672,179	0	0	0	0	0	0	97,804,809
Total Public Shareholding (B)*		160646	311,678,603	0	0	311,678,603	40.55	311,678,603	0	0	0	0	0	0	300,558,352

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Aditya Birla Fashion And Retail Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid-up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
1. Custodian/DR Holder			0	0	0	(VII) = (IV)+(V)+(VI)	0.00	0	0	0	(X) = (VII)+(X)	0	0.00	0	0.00	0	(XIV)	
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0		0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
2. Total Non-Promoter-Non Public Shareholding (C) = C1+C2			0	0	0		0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

