BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001.  
Fax # 022 - 2272 3121

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051.  
Fax # 022 - 2659 8237/38  
2659 8120

Sub.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and  
Clause 36 of the Equity Listing Agreement  
[Scrip Code: BSE – 535755; NSE – PFRL]

Ref.: Composite Scheme of Arrangement between the Pantaloons Fashion & Retail Limited ("the Company"),  
Aditya Birla Nuvo Limited, Madura Garments Lifestyle Retail Company Limited and  
their respective shareholders and creditors u/s 391 to 394 of the Companies Act, 1956 ("Composite  
Scheme")

December 5, 2015

Dear Sir/Madam,

This is in reference to our letter dated May 3, 2015, whereby it was informed to you that the Board of  
Directors of the Company, at its meeting held on May 3, 2015, had approved the Composite Scheme, subject  
to the necessary statutory and regulatory approvals.

In that regard, please note that the Hon’ble High Court of Bombay has today i.e. on December 5, 2015,  
sanctioned the Composite Scheme filed vide Company Scheme Petition No. 812 of 2015 (connected with  
Company Summons for Direction No. 642 of 2015).

The effectiveness of the Composite Scheme will be inter alia subject to filing of a copy of the said order with  
the jurisdictional Registrar of Companies, Mumbai, Maharashtra.

Certified True Copy of the order sanctioning the Composite Scheme is awaited and the same will be filed  
separately with you on its receipt.

The above is for your information and record.

Thanking you,

Yours faithfully,

For Pantaloons Fashion & Retail Limited

Geetika Anand  
Company Secretary & Compliance Officer

CC:  
Central Depository Services (India) Limited  
17th Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001.  
Fax # 022 - 2272 2072

Pantaloons Fashion & Retail Limited  
National Securities Depository Limited  
Regd. Office: 701-704, 7th Floor. Skyline Icon Business Park, 86-92 Off Andheri-Kurla Road, Marol Village, Andheri East, Mumbai, Maharashtra-400059, India  
Tel: +91-8652905000  
Fax: +91-8652905400  
Email: pfrl@pantaloons.adityabirla.com  
Website: www.pantaloons.com  
Trade World, A wing, 4th & 5th Floors,  
Kamala Mills Compound, Lower Parel,  
Mumbai - 400 013.  
Fax # 022 - 2497 6351