

IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SUMMONS FOR DIRECTION NO. 642 OF 2015

In the matter of the Companies Act, 1956 or any re-enactment thereof;

And

In the matter of Application under Sections 391 to 394, of the Companies Act, 1956 or any re-enactment thereof;

And

In the matter of Pantaloons Fashion & Retail Limited [CIN: L18101MH2007PLC233901] a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at 701-704, 7<sup>th</sup> Floor, Skyline Icon Business Park, 86-92, Off A.K. Road, Marol Village, Andheri (East), Mumbai 400059;

And

In the matter of Composite Scheme of Arrangement amongst Aditya Birla Nuvo Limited (First Demerged Company), Madura Garments Lifestyle Retail Company Limited (Second Demerged Company), Pantaloons Fashion & Retail Limited (Resulting Company) and their respective Shareholders and Creditors.

Pantaloons Fashion & Retail Limited [CIN: )  
 L18101MH2007PLC233901] a company )  
 incorporated under the provisions of the )  
 Companies Act, 1956 and having its registered )  
 office at 701-704, 7<sup>th</sup> Floor, Skyline Icon )  
 Business Park, 86-92, Off A.K. Road, Marol )  
 Village, Andheri (East), Mumbai 400059 ) .... Applicant Company

**REPORT OF THE CHAIRMAN OF THE MEETING OF THE EQUITY  
 SHAREHOLDERS OF THE APPLICANT COMPANY**

I, Pranab Barua, Indian Inhabitant, the person appointed by this Hon'ble Court to act as the Chairman of the meeting of the equity shareholders of the Applicant Company, do hereby report to this Hon'ble Court as follows:

1. Pursuant to the order dated 31<sup>st</sup> July, 2015 of this Hon'ble Court, the meeting of the equity shareholders of the Applicant Company was summoned by notice dated 31<sup>st</sup> July, 2015, served individually upon the equity shareholders and by advertisement, published in The Free Press Journal and Marathi translation thereof in Navshakti, both on 7<sup>th</sup> August, 2015 and held on Monday, the 7<sup>th</sup> day of September, 2015 at 11:00 a.m. (1100 hours), at Swatantryaveer Savarkar Rashtriya Smarak, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West), Mumbai - 400028, for the purpose of considering and if thought fit, approving with or without modification(s), the Composite Scheme of Arrangement amongst Aditya Birla Nuvo Limited, Madura Garments Lifestyle Retail Company Limited, Pantaloons Fashion & Retail

Limited and their respective shareholders and creditors (hereinafter referred to as the "Scheme"). I say that the meeting of the equity shareholders of the Applicant Company was held seeking approval to the Scheme. Pursuant to the said order, I was appointed as Chairman of the said meeting. I, thus chaired the said meeting. As the Chairman of the said meeting, I hereby submit my Report of the said meeting.

2. The said meeting of the equity shareholders of the Applicant Company was held on Monday, the 7<sup>th</sup> day of September, 2015 at 11:00 a.m. (1100 hours), at Swatantryaveer Savarkar Rashtriya Smarak, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West), Mumbai – 400028 and was attended either personally or by proxy or by authorised representative by 54 equity shareholders holding 8,30,02,251 equity shares of the Applicant Company. The requisite quorum as per provisions of Section 103 of the Companies Act, 2013 as directed by this Hon'ble Court i.e. 30 (thirty) equity shareholders in person was present at the meeting.
3. The Notice dated 31<sup>st</sup> July, 2015 convening the meeting, the Explanatory Statement under Section 393 of the Companies Act, 1956 and the Scheme were taken as read with the permission of the meeting. However, I then explained in brief the salient features of the Scheme to the meeting. Thereafter views/queries in relation to the Scheme, placed by the equity shareholders were clarified by me. The question thereafter submitted to the meeting was, whether the equity shareholders of the Applicant Company approved the Scheme, submitted to the meeting and agreed thereto.

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4. Thereafter the resolution set out hereinbelow was placed before the equity shareholders of the Applicant Company for voting by taking a poll:-

*“RESOLVED THAT pursuant to the provisions of Sections 391 to 394 and other applicable provisions of the Companies Act, 1956 and/or under the corresponding provisions of the Companies Act, 2013, and provisions of Section 110 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 and Clause 35B of the Equity Listing Agreement and other rules, circulars and notifications made thereunder (including any statutory modification or re-enactment thereof) as may be applicable, the Securities and Exchange Board of India Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 read with Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013, the observation letters issued by each of the BSE Limited and the National Stock Exchange of India Limited, both dated June 26, 2015, and relevant provisions of applicable laws, and subject to the approval of the High Court of Gujarat at Ahmedabad and the High Court of Judicature at Bombay, the Composite Scheme of Arrangement (the “**Composite Scheme**”), amongst (i) Aditya Birla Nuvo Limited, a public limited company incorporated under the Companies Act, 1956, having its registered office at Indian Rayon Compound, Veraval, Gujarat - 362266, India (the “**First Demerged Company**”), (ii) Madura Garments Lifestyle Retail Company Limited, a public limited company incorporated under the Companies Act, 1956, having its registered office at Indian Rayon Compound, Veraval, Gujarat - 362266, India (the “**Second Demerged Company**”) and (iii) Pantaloons Fashion & Retail Limited, a public limited company incorporated under the provisions of the Companies Act, 1956 and having its registered office at 701-704, 7th Floor, Skyline Icon Business Park, 86-92 Off A. K. Road, Marol Village, Andheri East, Mumbai - 400059, Maharashtra, India (the “**Applicant Company**”) and their respective shareholders and creditors, be and is hereby approved and agreed to, with/without any modifications and/or conditions, if any, which may be required and/or imposed and/or permitted by the High Court of Gujarat at Ahmedabad and/or the High Court of Judicature at Bombay while sanctioning the Composite Scheme, and/ or by any other authorities under applicable law(s).*

*RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution and for removal of any difficulties or doubts, the Board of Directors of the Resulting Company (hereinafter referred to as the “**Board**”, which term shall deem to include any of its committee or any person(s) which the Board may nominate or constitute to exercise its powers, including the powers conferred under this resolution), be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper and to settle any questions or difficulties or*

*doubts that may arise, including passing of such accounting entries and/or making such adjustments in the books of accounts as considered necessary to give effect to the above resolution, or to carry out such modifications/directions as may be required and/or imposed and/or permitted by the High Court of Gujarat and/or the High Court of Judicature at Bombay while sanctioning the Composite Scheme, or by any other authorities under applicable law.”*

5. The aforesaid resolution was proposed by Mr. J. P. Maheshwari, and seconded by Mr. Aditya Agarwal, both equity shareholders of the Applicant Company. Thereupon, I directed that a poll on the said resolution for approval to the Scheme to take place.
6. I then appointed Mr. Dilip Bharadiya, a practicing Company Secretary and Mrs. Ashalata Maheshwari, an equity shareholder of the Applicant Company and both of whom are not the officers or employees of the Applicant Company, to be the Scrutinizers in respect of the poll. Both the Scrutinizers accepted the appointment. Prior to commencement of poll, I directed the Scrutinizers to inspect the ballot boxes. The detailed instructions printed on the reverse of the polling paper to facilitate voting by the equity shareholders were brought to the notice of the equity shareholders and they noted the same. The equity shareholders were then requested to cast their votes on the polling papers, already distributed to them and to deposit the polling papers in the ballot boxes.
7. After the equity shareholders had cast their votes and deposited their polling papers in the ballot boxes, the said ballot boxes were sealed in the presence of the Scrutinizers, with due identification marks placed by them. Thereafter, I declared the meeting closed.

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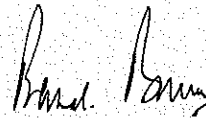
8. The Scrutinizers appointed for the meeting were then requested to report to me the result of the voting in respect of the said resolution set out in paragraph 4 hereinabove.
9. The Scrutinizers after verifying the polling papers submitted their report and the details of the poll results are as under:-
  - (i) 45 equity shareholders (out of the 54 equity shareholders who attended the meeting) holding in aggregate 8,30,02,065 equity shares, present in person or by proxy or by authorised representative attended and voted at the meeting.
  - (ii) All the 45 equity shareholders holding in aggregate 8,30,02,065 equity shares present in person or by proxy or by authorised representative attended and voted at the meeting, voted in favour of the Scheme. Thus 100% of the equity shareholders in number and representing 100% in holding of the equity shares, present in person or by proxy or by authorised representative and voting at the meeting, voted in favour of the Scheme.
  - (iii) None of the Equity Shareholders of the Applicant Company present in person or Proxy or as an Authorised Representative of the Body Corporate voted against the resolution.
  - (iv) None of the Polling Papers submitted by the equity shareholders of the Applicant Company present in person, proxy or as an Authorised Representative of the Body Corporate voted against the resolution.



The report of the Scrutinizer, appointed for the above mentioned meeting with a list of equity shareholders who voted "FOR" and "AGAINST" and those whose votes were declared invalid, was given by the Scrutinizers to me is annexed as **Annexure A** hereto.

10. At the said meeting of the equity shareholders, the Scheme was approved and the resolution was passed unanimously by the equity shareholders present and voting, either by proxy or by authorised representative, at the meeting.
11. As the Chairman of the aforesaid meeting of the equity shareholders, I crave leave to refer to the copy of the Poll List and minutes of the meeting, if necessary, or required by this Hon'ble Court. I, however, submit that the present Report clearly sets out the result of the meeting and the voting thereat.

Dated this 8<sup>th</sup> day of September, 2015



**Pranab Barua**  
Chairman appointed by the Court for  
the aforesaid meeting of the equity  
shareholders

ARTICLE 111

**SCRUTINIZERS' REPORT**

To

Mr. Pranab Barua

Chairman appointed by the Hon'ble High Court of Judicature at Bombay  
for the Meeting of the Equity Shareholders  
of Pantaloons Fashion & Retail Limited,  
701-704, 7<sup>th</sup> Floor, Skyline Icon Business Park,  
86-92, Off. A. K. Road, Marol Village,  
Andheri (East), Mumbai -400059

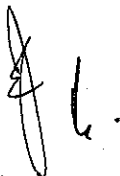
Dear Sir,

**REPORT OF THE SCRUTINEERS ON THE POLL CONDUCTED AT THE COURT  
CONVENED MEETING OF EQUITY SHAREHOLDERS OF PANTALOONS FASHION &  
RETAIL LIMITED ("THE COMPANY") HELD ON 7<sup>TH</sup> SEPTEMBER, 2015 AT 11:00 A.M.**

We, Dilip Bharadiya, a Practicing Company Secretary and Mrs. Ashalata Maheshwari, an equity shareholder, appointed as Scrutinizers for the purpose of the poll taken at the meeting of the Equity Shareholders of Pantaloons Fashion & Retail Limited ("the Company"), held on 7<sup>th</sup> September, 2015 at 11:00 a.m. on the resolution seeking shareholders' approval to the Composite Scheme of Arrangement amongst the Company, Aditya Birla Nuvo Limited, Madura Garments Lifestyle Retail Company Limited and their respective shareholders and creditors, submit our report as under:

1. Two empty ballot boxes kept for polling were duly inspected by the members present.
2. After votes were cast, 2 (two) ballot boxes kept for polling were sealed in our presence with due identification marks placed by us;
3. The sealed ballot boxes were subsequently opened in our presence and poll papers were diligently scrutinized. The Poll Papers were reconciled with the records maintained by the Registrar and Transfer Agent of the Company and on the basis of authorisations/proxies lodged with the Company;
4. The poll papers which were incomplete and/or which were otherwise found defective have been treated as invalid and kept separately: *No poll paper were found which were incomplete and/or defective.*

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5. The result of the poll seeking approval to the Composite Scheme of Arrangement amongst the Company, Aditya Birla Nuvo Limited, Madura Garments Lifestyle Retail Company Limited and their respective shareholders and creditors are as follows:

Total Number of Members present in person or by proxy or by authorised representative	54
Total Number of Shares held by the Members present in person or by proxy or by authorised representative	8,30,02,251
The Total Capital represented by the Members present in person or by proxy or by authorised representative	83,00,22,510
Total Number of Members present in person or by proxy or by authorised representative who cast their votes	45
Total Number of Votes (in terms of number of shares held) cast by them	8,30,02,065
Total Number of Votes (in terms of the Paid up capital) cast by them	83,00,20,650

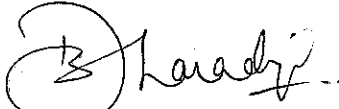
- (a) Voted in favour of the resolution:

<b>Number of members present and voting</b> <i>(in person or by proxy or by authorised representative)</i>	<b>% of the total number of members present and voting</b> <i>(in person or by proxy or by authorised representative)</i>	<b>Number of votes</b> <i>(in terms of number of shares held cast by them)</i>	<b>% of total number of votes</b> <i>(in terms of number of shares held cast by them)</i>
45	100.00	83002065	100.00

- (b) None of the Equity Shareholders of the Company present in person or Proxy or as an Authorised Representative of the Body Corporate voted against the resolution.
- (c) None of the polls made by the Equity Shareholders of the Company present in person or Proxy or as an Authorised Representative of the Body Corporate were invalid or defective.

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6. A detailed List of equity shareholders, who voted "FOR" or "AGAINST" the resolution and those whose votes were declared invalid is annexed hereto as **Schedule I**.
7. The poll papers and all other relevant records were sealed and handed over to Ms. Geetika Anand, Company Secretary of the Company for safe keeping.



**Name: Dilip Bharadiya**  
Practicing Company Secretary  
CP No.: 6740  
Membership No.: FCS 7956

Ashalata Maheshwari  
**Name: Ashalata Maheshwari**  
DP ID: IN300757  
Client ID: 10627675

**Place: Mumbai**  
**Date: 7<sup>th</sup> September, 2015**



## PANTALOONS FASHION AND RETAIL LIMITED

POLL REGISTER FOR COURT CONVEYED MEETING HELD ON 07th SEPTEMBER, 2015

SERIAL_NO	BALLOT_NO	FOLIO	NAME_OF_SHAREHOLDER	ADDRESS_OF_SHAREHOLDER	SHARES HELD	FOR	AGAINST
1	1	IN30001110720867	SANJAY R RATHI	101, POLARIS TOWERVASANT GALAXY COMPLEXBANGUR NAGAR, GOREGAON WEST MUMBAI400104	366	366	0
2	2	1204470000793559	HETAL DIPAK SHAH PRIYA HETAL SHAH	KAJI COTTAGEPODDAR ROADSANTACRUZ W MUMBAI400054	575	575	0
3	3	IN30154915413328	JITENDRA PRAKASH MAHESHWARI ASHA LATA MAHESHWARI	FLAT NO 702, SHAM SMRUTI79 A, TAGORE ROADSANTACRUZ (W) MUMBAI, MAHARASHTRA400054	17	17	0
4	4	IN30154915413379	ASHALATA MAHESHWARI JITENDRA PRAKASH MAHESHWARI	FLAT NO 702, SHAM SMRUTI79 A, TAGORE ROADSANTACRUZ (W) MUMBAI, MAHARASHTRA400054	4	4	0
5	5	IN30075710627675	ASHA LATA MAHESHWARI JITENDRA PRAKASH MAHESHWARI ASHUTOSH MANDELIA	FLAT NO/8 SHAM SMRUTI79/A TAGORE ROADSANTACRUZ WEST MUMBAI400054	111	111	0
6	6	A040618	ASHUTOSH MANDELIA ASHALATA MAHESHWARI JITENDRA PRAKASH MAHESHWARI	C/O J P MAHESHWARIFLOT NO 8 SHAM SMRUTI 79 A TAGORE ROADSANTACRUZ WEST MUMBAI400054	6	6	0
7	7	1204550000274360	RONALD FERNANDES	BLDG 36 FLAT NO 811ADARSH NAGARWORLI MUMBAI400030	5	5	0
8	8	IN30074910325909	CHANDRAKANT VASUDEO BAKRE	A WING BLOCK NO 6, 2ND FLOORROOP MAHAL CO-OP HSG SOCIETYOPP-MAHIM RAILWAY STATION MAHIM (WEST) MUMBAI400016	1	1	0
9	9	IN30048411832315	MANZ RETAIL PRIVATE LIMITED	PANTALOOON KNOWLEDGE HOUSESHYAM NAGAROFF JOGESHWARI VIKHROLI LINK ROAD JOGESHWARI EAST, MUMBAI400060	40000	40000	0
10	10	IN30048411829159	FUTURE CORPORATE RESOURCES LIMITED	PANTALOOON KNOWLEDGE HOUSESHYAM NAGAROFF JOGESHWARI VIKHROLI LINK ROAD JOGESHWARI EAST, MUMBAI400060	5844405	5844405	0
11	11	1203230000326020	FUTURE CORPORATE RESOURCES LTD	KNOWLEDGE HOUSE SHYAMNAGAR OFF JOGESHWARI VIKHROLILINK ROAD JOGESHWARI EAST MUMBAI400060	185016	185016	0
12	12	1203230000323448	FUTURE CORPORATE RESOURCES LIMITED	KNOWLEDGE HOUSE SHYAMNAGAR OFF JOGESHWARI VIKHROLI MUMBAI400060	636056	636056	0
13	13	1203860000003851	PIL INDUSTRIES LIMITED	KNOWLEDGE HOUSE, SHYAM NAGAR,OFF. JOGESHWARI VIKHROLILINK ROAD, JOGESHWARI (EAST) MUMBAI400060	242	242	0
14	14	IN30048410783469	PIL INDUSTRIES LIMITED	KNOWLEDGE HOUSE SHYAM NAGAROFF JOGESHWARI VIKHROLI LINK ROADJOGESHWARI EAST MUMBAI400060	440000	440000	0

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**PANTALOONS FASHION AND RETAIL LIMITED**

**POLL REGISTER FOR COURT CONVEYED MEETING HELD ON 07th SEPTEMBER, 2015**

SERIAL_NO	BALLOT_NO	FOLIO	NAME_OF_SHAREHOLDER	ADDRESS_OF_SHAREHOLDER	SHARES_HELD	FOR	AGAINST
15	15	1201060001232936	AKAR ESTATE AND FINANCE PRIVATE LIMITED	FUTURE GROUP 3RD FLOOR,EXPRESS TOWER,NARIMAN POINT MUMBAI400021	200	200	0
16	16	IN30371910824828	GARGI DEVELOPERS PRIVATE LIMITED	BLOCK NO 7 ORCHID CITY CENTRE3RD FLOOR 265 BELASIS ROADMUMBAI CENTRAL (E) MUMBAI MAHARASHTRA400008	560000	560000	0
17	17	IN30002010129951	KIRANKUMAR D SHAH BHARTIBEN K SHAH	PLOT NO 240, SUDHA BLDGFLAT NO 301CORNER OF 12TH RD AND 7TH RD KHAR (W), MUMBAI400052	8	8	0
18	18	1304050000055621	JENISHA KIRANKUMAR SHAH KIRANKUMAR DAYABHAI SHAH	301 SUDHA BUILDING PLOT NO 240CORNER OF 12TH AND 7TH ROADKHAR WEST MUMBAI400052	5	5	0
19	19	IN30045011525824	KIRAN KUMAR SHAH BHARATIBEN SHAH	301 SUDHA PLOT NO 240CORNER OF 12TH AND 7TH ROADKHAR WEST MUMBAI400052	1	1	0
20	20	1304050000017391	KIRANKUMAR DAHYABHAI SHAH BHARATIBEN KIRANKUMAR SHAH	301 SUDHA BUILDING PLOT NO 240CORNER OF 12TH AND 7TH ROADKHAR WEST MUMBAI400052	1	1	0
21	21	1304050000052221	KAUSHA KIRAN KUMAR SHAH KIRANKUMAR DAHYABHAI SHAH	301 SUDHA BUILDINGPLOT NO 240 CORNER OF 12TH AND7TH ROAD KHAR WEST MUMBAI400052	3	3	0
22	22	IN30002010170775	KIRANKUMAR D SHAH	PLOT NO 240, SUDHA BLDGFLAT NO 301CORNER OF 12TH RD AND 7TH RD KHAR (W), MUMBAI400052	1	1	0
23	23	IN30047610014773	Aloysius Mascarenhas Celestine Mascarenhas	C 42 EUCRESS BLDG7TH FLOORWADALA EAST MUMBAI400037	2	2	0
24	24	1206030000004336	RAJESH KRISHNAN	NO 10LIC COLONYYESHWANTPUR BANGALORE560022	2	2	0
25	25	1302590001333302	JOSEPH BENEDICT MARTINS MICHAEL PHILIP JOHN BAPTIST MARTINS	320/12, VIVEKROOP NAGAR, NEAR COURT & MSEBBANDRA ( EAST ) MUMBAI400051	8	8	0
26	26	1302590001261386	MICHAEL PHILIP JOHN BAPTIST MARTINS JOSEPH BENEDICT MARTINS	303, MAZGAON TOWERS21, MATHAR PAKADY ROADMAZGAON MUMBAI400010	8	8	0
27	27	1205140000090218	CELESTINE ELIZABETH MASCARENH ASALOYSIUS PETER MASCARENHAS	FLAT NO.C-42, 7TH FLOOREUCRESS BUILDINGWADALA [E] MUMBAI400037	1	1	0
28	28	IN30001110329579	VENEY MASCARENHAS CELESTINE MASCARENHAS	42 C, EUCRESS BLDG, 7TH FLOOR,WADALA (E), MUMBAI400037	5	5	0
29	29	IN30302851495234	KETAL DHANESHA	10/232 PRAMOD PRASADRFAI AHMED KIDWAI ROADWADALA MUMBAI400031	150	150	0
30	30	1203760000162401	KOMAL RANDE	H NO 302 MARY LAND COMPLEXSAINATH APTS I C CLYBORIVALI W MUMBAI400103	140	140	0
31	31	1201170000096674	TARAK BANSIDHAR MEHTA	LAXMI BHAVAN ,TAGORE ROAD,SANTACRUZ (WEST) MUMBAI400054	20	20	0
32	32	IN30047610114961	BHAGWAN BHOJRAJ NANKANI	FLAT NO 1004 A WING INDIAN OCEANSAGAR CITY V P ROAD OFF S V ROADANDHERI WEST MUMBAI400058	20	20	0

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**PANTALOONS FASHION AND RETAIL LIMITED**

**POLL REGISTER FOR COURT CONVEYED MEETING HELD ON 07th SEPTEMBER, 2015**

SERIAL_NO	BALLOT_NO	FOLIO	NAME_OF_SHAREHOLDER	ADDRESS_OF_SHAREHOLDER	SHARES_HELD	FOR	AGAINST
33	33	IN30292710221544	INDIGOLD TRADE AND SERVICES LIMITED	4TH FLOOR ADITYA BIRLA CENTERS K AHIRE MARGWORLI MUMBAI400030	4334586	4334586	0
34	34	IN30154950661186	SUDHIR SHANTARAM VARTAK NETRA SUDHIR VARTAK SAURABH SUDHIR VARTAK	A-003 ALAKNANDA CHS LT ROADNR PUNJAB AND SINGH BANK VAZIRA NAKABORIVALI W MUMBAI400091	25	25	0
35	35	IN30169612418141	INDIGOLD TRADE AND SERVICES LIMITED	NO 110 4TH CROSS 5TH BLOCKKORAMANGALA INDUSTRIAL LAYOUTKORAMANGALA BANGALORE560095	63056196	63056196	0
36	36	IN30226911301246	NETRA SUDHIR VARTAK	A/3, ALAKNANDA SOC.,BABHAI VAZIRA NAKA,BORIVALI WEST, MUMBAI400091	1	1	0
37	37	IN30226910517081	SUDHIR SHANTARAM VARTAK	FLAT NO 3A GROUND FLOOR,ALAKNANDA CHSL,VAZIRANAKA GORAI ROAD, BORIVLI W MUMBAI MAHARASHTRA400091	2	2	0
38	38	IN30267931680398	A RAJESH	PELICAN 1A KLASIK NEST APARTMENTS80 FEET ROADHSR LAYOUT SECTOR 2 BANGALORE KARNATAKA560102	1575	1575	0
39	39	IN30290247739765	PREM RANJAN	PANTALOON RETAIL LTD ASCOT CENTRESAHR RDMUMBAI MAHARASHTRA,INDIA400099	266	266	0
40	40	1201060002548066	NILIMA PRAKASH TAMHANE PRAKASH C TAMHANE	HN 5 SHARADA SADAN DLVAIDYA ROAD DADAR W MUMBAI400028	5	5	0
41	41	IN30290242277603	ADITYA H AGARWAL	56 MANGAL KARINI17TH ROAD SIDDHARTH NAGARGOREGAON W MUMBAI400062	550	550	0
42	42	1203860000000975	SUSHIL AGARWAL	DECCAN CO. OP. HO. SOC. LTD.301- OCEAN VEW ,UNION PARK, KHAR(W) MUMBAI400052	100	100	0
43	43	1203710000018446	HUTOKSHI SAM PATEL SAM PADAM PATEL	CONTRACTOR BAUGGODREJ BLDG, II FLR, FLAT 14MORI ROAD, MAHIM (WEST) MUMBAI400016	10	10	0
44	44	IN30016710010936	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANK	DEUTSCHE BANK AGDB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORT MUMBAI400001	3095663	3095663	0
45	45	IN30016710034152	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANK	DEUTSCHE BANK AGDB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORT MUMBAI400001	4805707	4805707	0
					<b>83002065</b>	<b>83002065</b>	<b>0</b>

A.L.M.

IN THE HIGH COURT OF JUDICATURE  
AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SUMMONS FOR DIRECTION NO.  
642 OF 2015

In the matter of Application under Sections 391  
to 394, of the Companies Act, 1956 or any re-  
enactment thereof;

And

In the matter of Composite Scheme of  
Arrangement amongst Aditya Birla Nuvo  
Limited (First Demerged Company), Madura  
Garments Lifestyle Retail Company Limited  
(Second Demerged Company), Pantaloons  
Fashion & Retail Limited (Resulting Company)  
and their respective Shareholders and Creditors.

Pantaloons Fashion  
& Retail Limited ... Applicant Company

**REPORT OF THE CHAIRMAN OF THE  
MEETING OF THE EQUITY SHAREHOLDERS  
OF THE APPLICANT COMPANY**

DATED THIS 8<sup>th</sup> DAY OF SEPTEMBER, 2015

M/s. Cyril Amarchand Mangaldas  
Peninsula Chambers, Peninsula Corporate Park,  
Ganpatrao Kadam Marg, Lower Parel,  
Mumbai 400 013

Advocates for the Applicant Company